



# The Research on the Development of Green Bond Impact Reporting System in China

CECEP Consulting., Co  
March,2017



# Content

- 01.Green Bond Impact Reporting System
- 02.Main Factors that Influence Green Bond Impact Reporting
- 03.Developing Green Bond Impact Reporting System in China



# 01.Green Bond Impact Reporting System



# Green Bond Reporting System in China

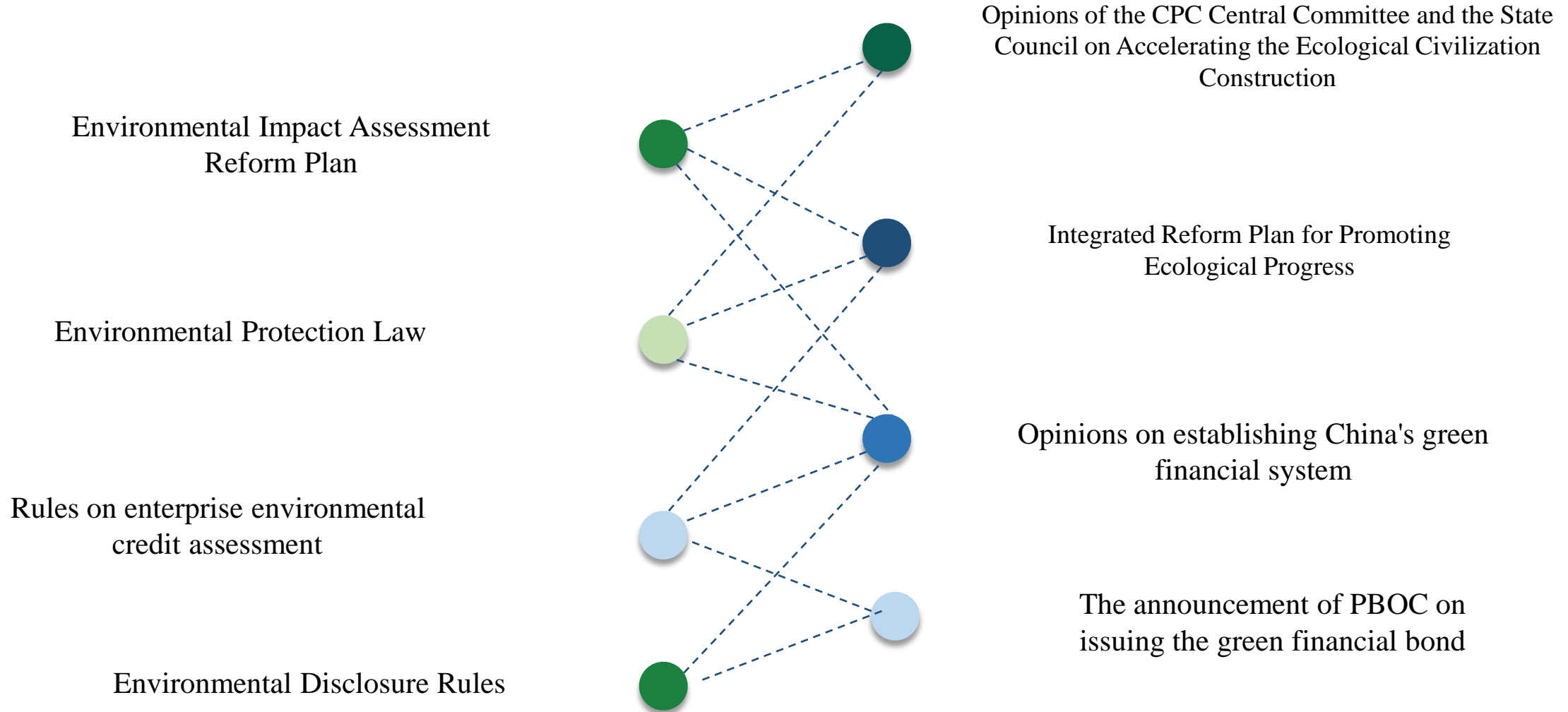


Principle	Reliable, Accurate, Complete, Prompt, Fair, Continuous Disclosure
Method	Prospectus (for stocks and bonds), Listing Memorandum, Listing Announcement, Regular Reports, and Interim Reports
Content	Info of companies, operation, finance, rating, and important events
Participant	Regulators, Information Disclosure Obligors, Investors, Sponsors, Securities Service Agencies, and Media



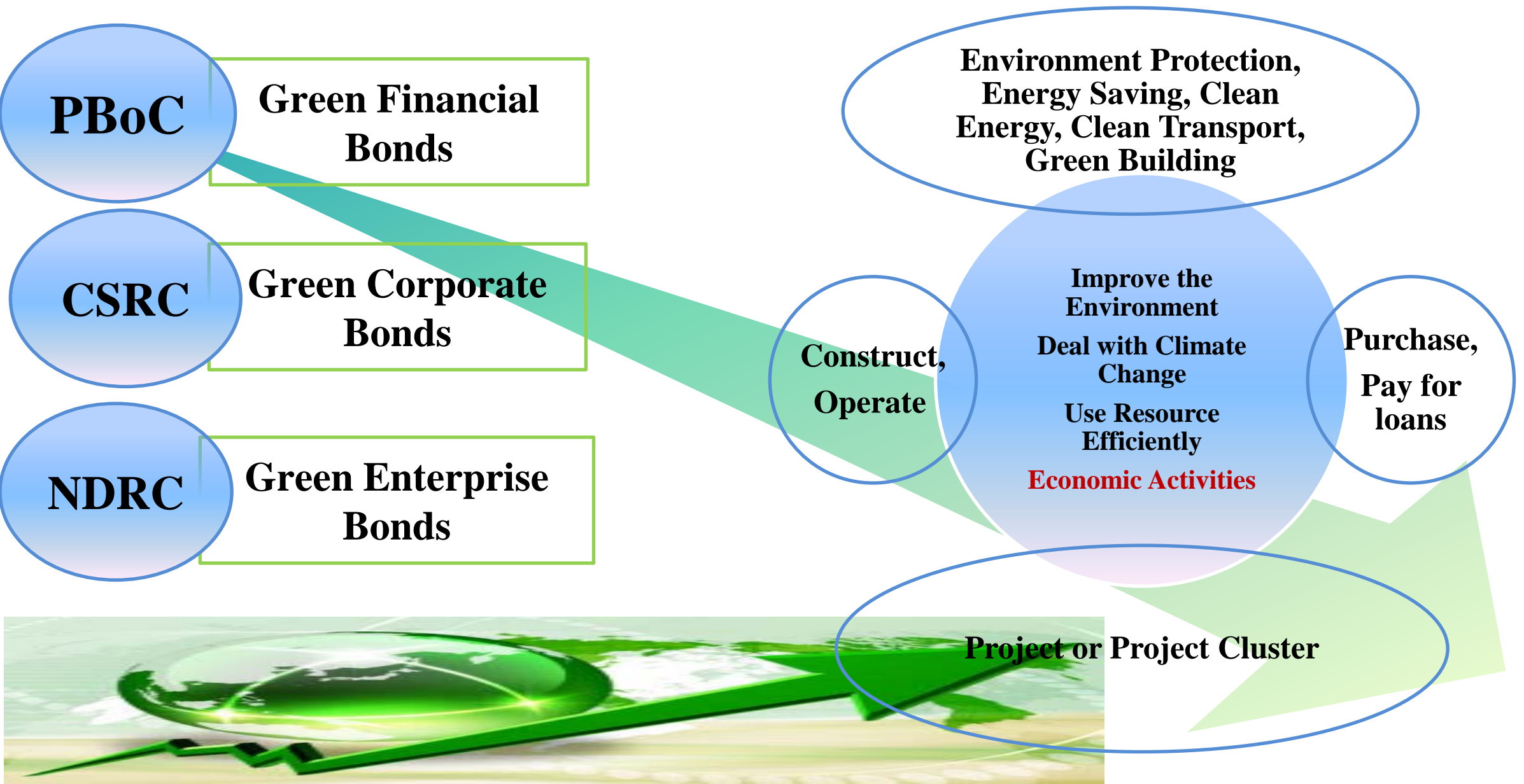


# Green Bond Reporting System in China- Guiding Policies





# Green Bond Reporting System in China-Guiding Policies





## Projects Requirements

- Green industry projects recognized by governing departments;
- Proceeds should finance green industry projects.

## Disclosure Information Required

- Financial information of green projects;
- Management information of green projects;
- Environmental benefits of green projects;
- Environmental risks of green projects.





# Green Bond Impact Reporting System-International Practice



Constitutors:	CBI	ICMA
Disclosure Principle:	Verified climate bonds should disclose the information compulsively during the duration	The green bonds that meet standards should disclose the information compulsively
Time:	At least once a year, at fix time	At least once a year
Content:	The projects that will be invested (re-invested) in using the funds raised by bonds; list of assets; brief introduction of projects; payment amount; and the estimated environmental benefits.	The usage of the raised and idle funds; the list of projects that the raised funds will be invested in; the allocation of the funds; the estimated sustainable environmental benefits.

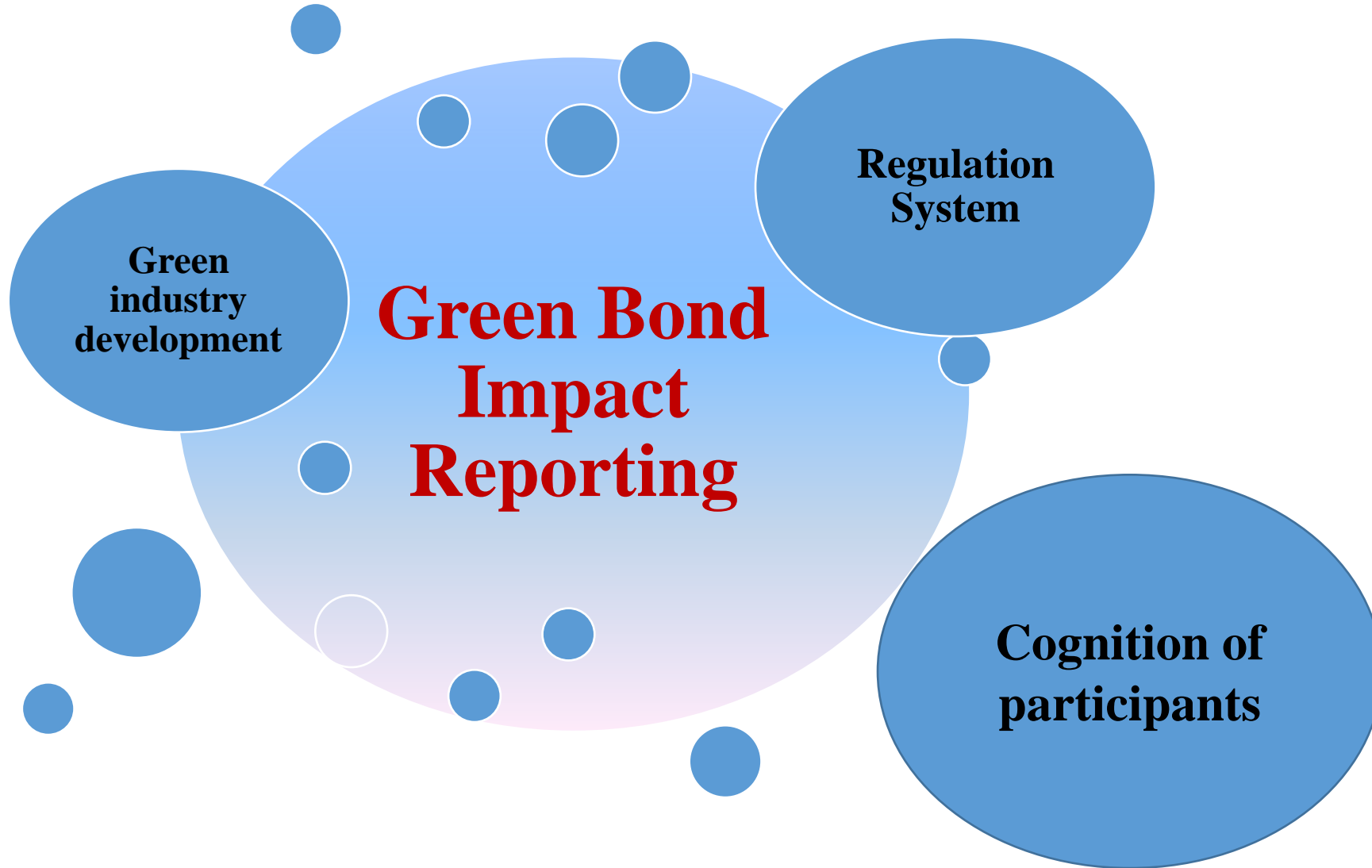




## 02. Main Factors that Influence Green Bond Impact Reporting



# Main Factors that Influence Green Bond Impact Reporting

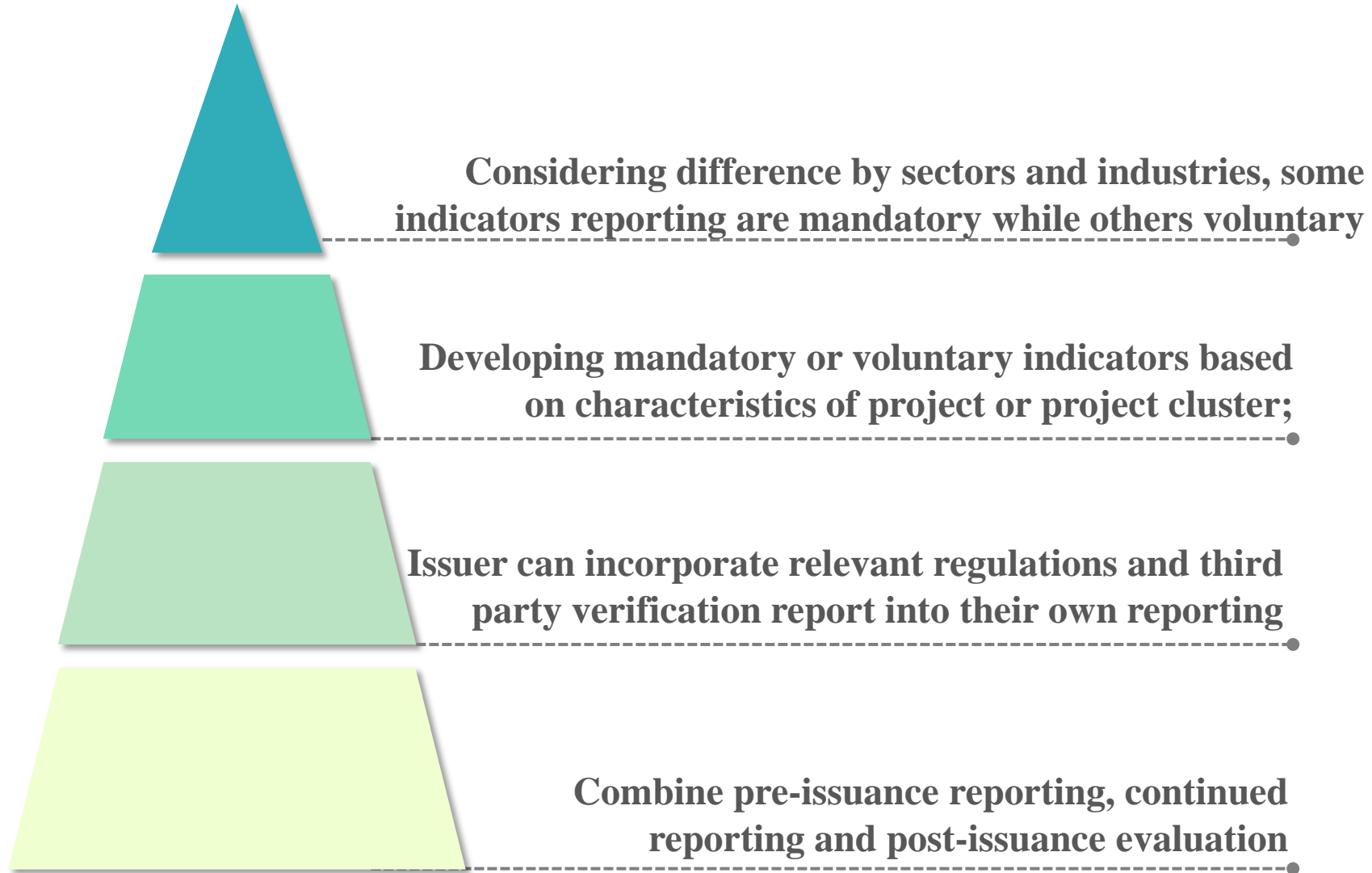




## 03. Developing Green Bond Impact Reporting System in China



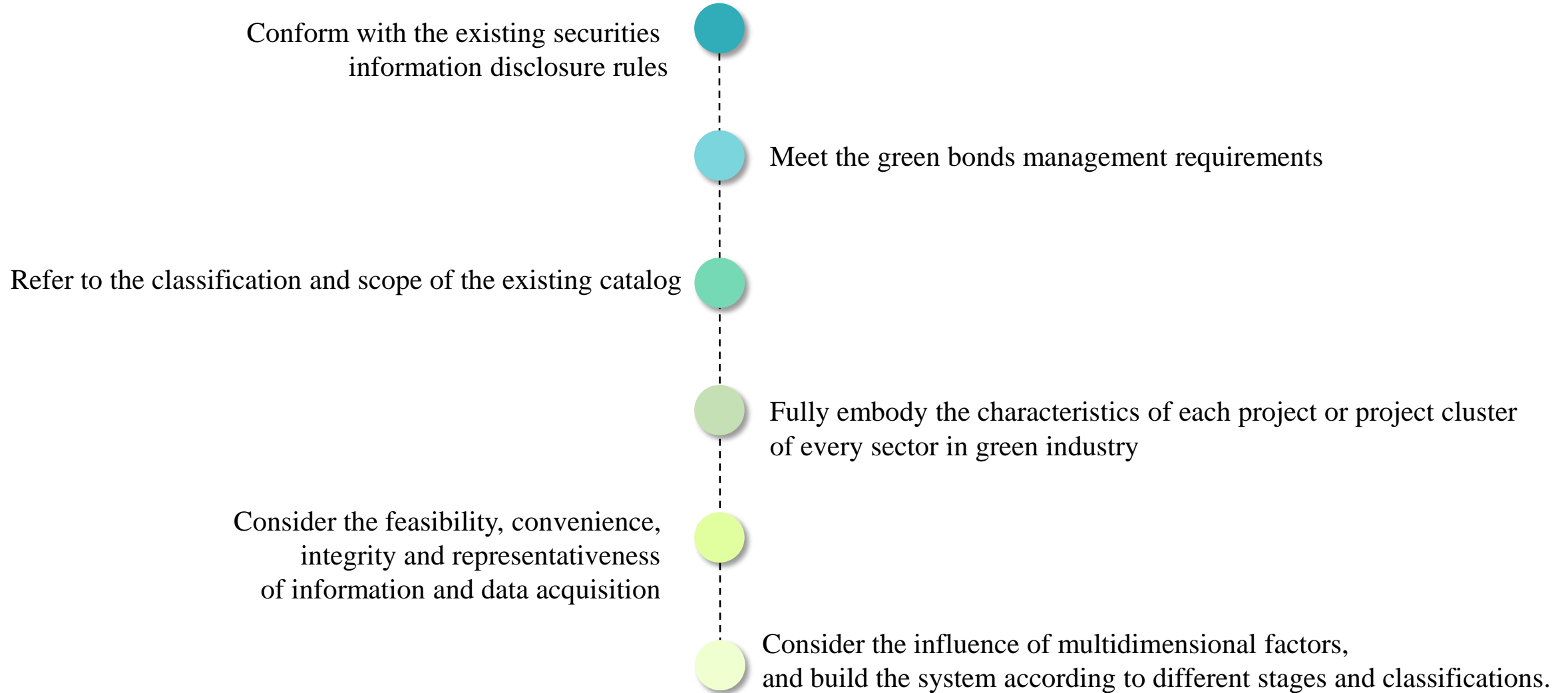
# Developing Green Bond Impact Reporting System in China-General Idea



**Plan integrally;  
Implement gradually;  
Pilot project first;  
Popularize step by step**

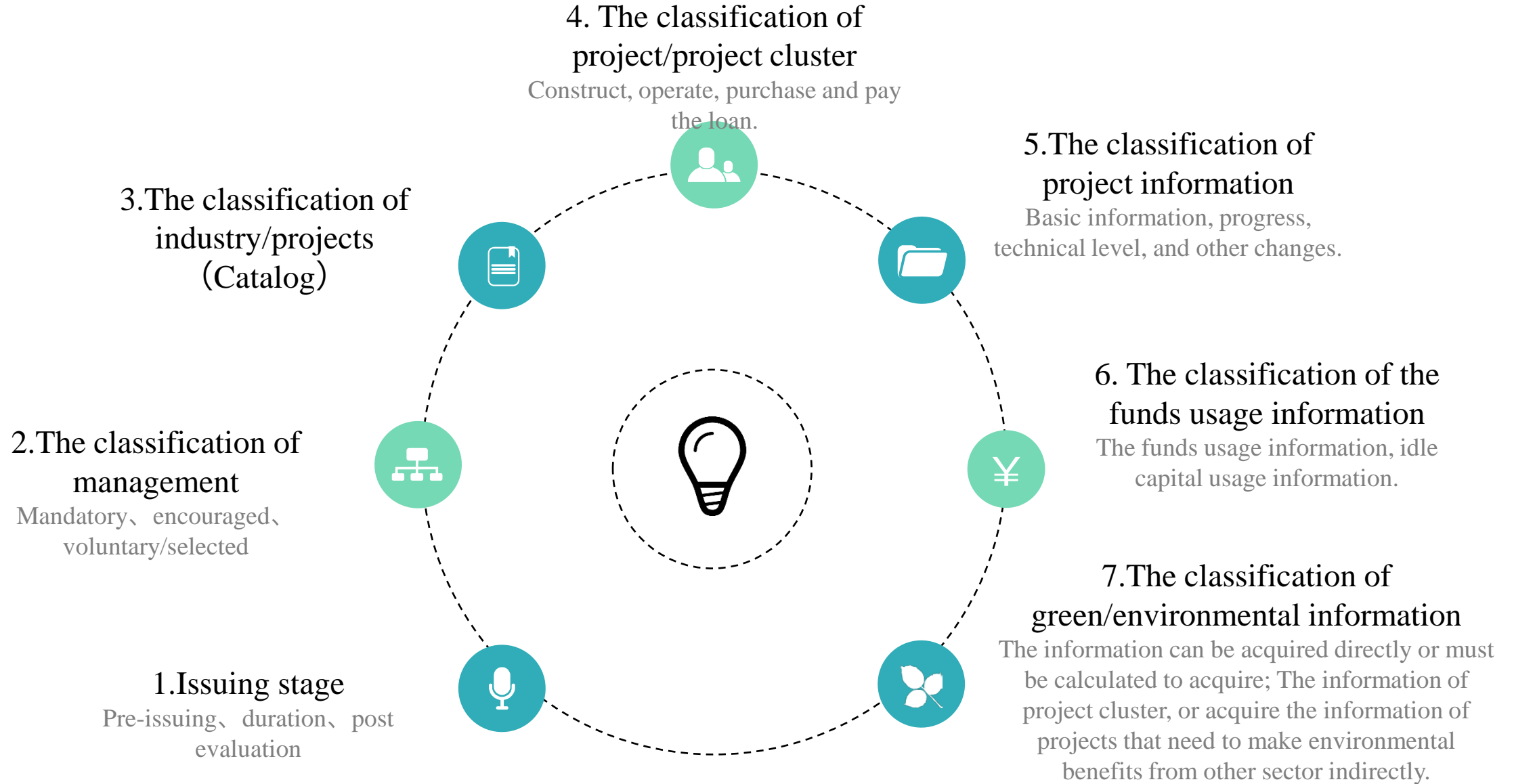


# Developing Green Bond Impact Reporting System in China — Reporting Indicators





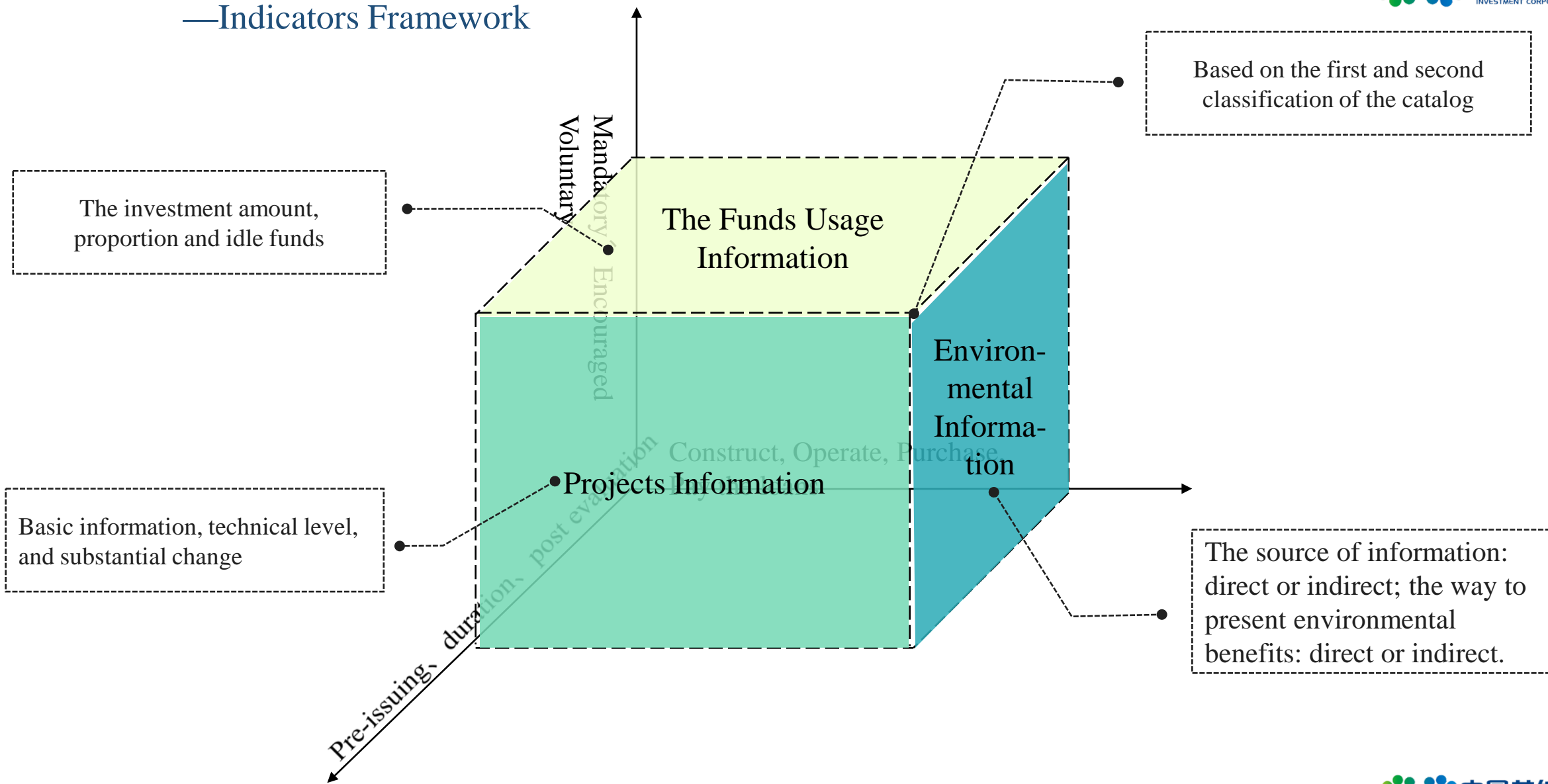
# Developing Green Bond Impact Reporting System in China —Indicators Framework





# Developing Green Bond Impact Reporting System in China

## —Indicators Framework





## China's largest technology-based and service-oriented industrial group in energy conservation and environmental protection

13th Five Year Plan for Development of Energy Conservation and Environmental Protection Industry

NDRC “National Key Low Carbon Technologies Promotion Catalogue (2013 - 2016) “

National Development Bank “Green Credit Environmental Benefits Evaluation System”

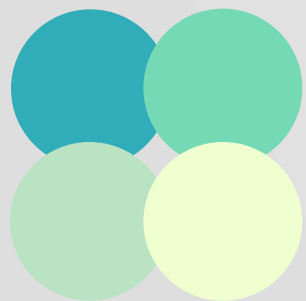
Green Finance Committee “Green Bond Endorsed Project Catalogue”

Green Finance Committee “Green Project Environmental Benefits Evaluation System”

ChinaBond-China Green Bond Index







THANK  
YOU



E-mail: [panaimin0909@sina.com](mailto:panaimin0909@sina.com)  
Telephone: 13501259734  
Public wechat: cecep-consulting  
CECEP Consulting Company  
2017.3